

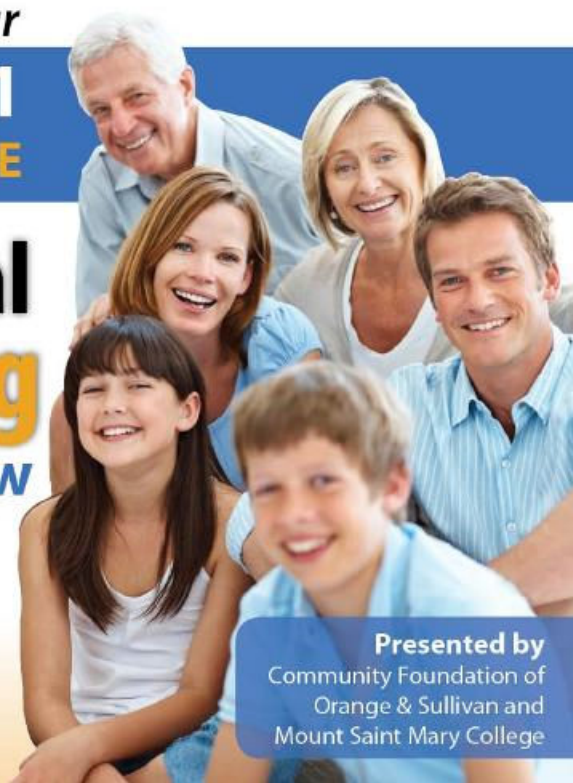
You're invited to this free seminar

WEDNESDAY, JUNE 1
MOUNT SAINT MARY COLLEGE

Multi-Generational Estate Planning

What You Need to Know

- ✓ MEETING CURRENT AND FUTURE FINANCIAL NEEDS
- ✓ PROTECTING YOUR ASSETS AND LIFESTYLE
- ✓ KEY LEGAL DOCUMENTS INCLUDING TRUSTS AND WILLS
- ✓ NEW POWER-OF-ATTORNEY LAW
- ✓ CONSIDERATIONS FOR LONG-TERM CARE INSURANCE
- ✓ CREATING A PLAN THAT WORKS FOR YOU



Presented by
Community Foundation of
Orange & Sullivan and
Mount Saint Mary College

Mount Saint Mary College
Office of College Advancement
330 Powell Avenue
Newburgh, NY 12550

Multi-Generational Estate Planning: What you need to know
Wednesday, June 1, 2011

Event location: Aquinas Hall at Mount Saint Mary College,
330 Powell Avenue, Newburgh, NY

Registration: 5:00-5:30 p.m. **Program:** 5:30-7:00 p.m. **Reception:** 7:00-8:00 p.m.
Limited seating. **Please reserve by May 25th** by contacting the Foundation or College:

**Community Foundation of
Orange and Sullivan**
845.769.9393 | admin@cfoc-ny.org
www.cfoc-ny.org

**Mount Saint Mary College
Office of College Advancement**
845.569.3286 | rsvp@mismc.edu
www.mismc.edu

Featured speakers



Wendy Boglioli
Genworth Financial National
Spokesperson and
1976 Olympic Gold Medalist



Edie Haughney, CIMA (R)
Financial Advisor/AVP,
Morgan Stanley Smith Barney



Mark D. Stern
Attorney at Law



Karen VanHouten Minogue
Moderator
Executive Director,
Community Foundation of
Orange and Sullivan

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